

NAME: _____ SID: _____ Date: _____

Documentation of Self Support

To be classified as a resident for tuition purposes at the University of California, a student must demonstrate financial independence, the ability to support oneself financially without the help of others. Please provide documentation that you were not claimed as an income tax dependent by any individual for the tax year immediately preceding the term for which resident classification is requested, AND that you have supported yourself for 12 months through your own resources such as employment, commercial loans, and financial aid.

Using the chart below as a guideline, prepare a budget showing your expenses and income sources for the 12-month period indicated and gather supporting documentation. Examples of relevant documentation include, but are not limited to, the following: your income tax returns, proof of year-to-date earnings for current employment, documentation of loans, including all promissory notes, and financial aid award letters.

If a trust is a source of financial support, you will be expected to provide a copy of the trust instrument (showing date established and by whom) and proof that funds withdrawn from the trust have been used as the primary means of support for the period for which you assert financial independence. Note that loans (except student loans and other loans obtained by the student without a co-signer) and gifts or unverified income will not be considered in calculating your income. You may also be required to provide copies of your parent's (s') federal and state income tax returns for the past tax year.

ITEM	October 1, 2019 – December 31, 2019	January 1, 2020 – Year to Date
School Fees		
Books & Supplies		
Food		
Housing		
Transportation		
Miscellaneous and Utilities		
TOTAL EXPENSES		
Wages/W-2/Tax return		
Financial Aid grants/scholarships		
Loans		
Gifts/Trust/Other		
TOTAL INCOME		

Provide a written explanation of how you paid all your expenses, including room and board, education costs, etc. for the past 12 months.