

Document of Self Support
Income/Expense Budget Form – Financial Independence

Complete this form if you are an undergraduate student under 24 and claim to be financially independent.

1. List all of your expenses for one year ending on the applicable [Residency Determination Date \(RDD\)](#). As an example, the RDD date for spring 2024 is April 1, 2024. You must submit 12 months of documentation that is dated one-year prior to the Spring 2024 RDD date.
2. Provide a written explanation of how you paid all your expenses, including room and board, education costs, etc. for the one-year period prior to the RDD.

You may review the rules and regulation for [Financial Independence](#) in the [UC Residence Policy and Guidelines](#). You are required to submit copies of state and federal tax returns, supporting W-2 and/or 1099 forms, CA Driver's License or CA State ID, proof of housing (rental contracts and proof of housing payments), 12 months of bank and credit card statements, and financial documentation for loans, trusts (including the trust instrument), college accounts, and any other documents that may be requested.

Expenses	2023 Calendar Year	2024 Calendar Year
Housing (Rent/Mortgage)		
Utilities (Phone/Water/Cable)		
Food		
Transportation		
Clothing and Personal Items		
Medical Expenses		
Educational Fees		
Books and Supplies		
Other (explain)		
TOTAL EXPENSES:		

Income	2023 Calendar Year	2024 Calendar Year
W-2 Earnings (Federal & State Taxes), Year to Date income		
Financial Aid Disbursements		
Student Loans		
Trust Account, 529 College Plan		
Other (explain)		
TOTAL INCOME:		