# **Expected Graduation Term**

The following step-by-step guide shows how to change a student's expected graduation term.

There are some risky elements to these pages. Please make sure you are changing the Expected Graduation Term only.

Effective Dating in AIS. Some changes, like college changes or returning to the university after a leave of absence, require a future effective date to begin the change at the beginning of the next quarter. When changing student expected graduation terms, please pay close attention to the effective date on the student's program page. If there is a future dated row, please follow the instructions on page 5.

| Step-by-Step Overview                                   | Page | 1 |
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| Program/Plan Stack at a Glance                          | Page | 2 |
| Expected Graduation Term                                | Page | 4 |
| Expected Graduation Term Change with a Future Dated Row | Page | 6 |

### Step-by-Step Overview

STEP 1: Navigate to "Student Program/Plan"

Navigate: Advisor Home Page > Advising and Curriculum > Career Program/Plan > Student Program/Plan

OR

NavBar > Navigator > Records and Enrollment > Career and Program Information > Student Program/Plan

STEP 2: Search for the Student

STEP 3: Check Effective Date and Add Row (if there is a future effective-dated row, see p. 7) STEP 3A: Program Action (DATA) and Reason Entry (EXGT or EXEN)

STEP 4: Expected Graduation Term Data Entry

STEP 5: Check Work and Save

#### Student Program/Plan Stack at a Glance

Student's program and plan information is nested within AIS\*. Adding a row to a students Program/Plan Stack copies all of the Program/ Plan values except for the Program Action and Action Reason values. Changing the plan values while keeping prior history will give us an accurate picture of a student's progress through the university.



#### Page 2: Student Plan

|   | -   | Home > Manage Student Record   | ds > Track Student Careers > Use >   | > Student Program/Plan  |  | Ne             |                        |
|---|---|--|--|---|--|----------------|------------------------|
|   |   | Student Program Student  | Plan Student Sub-Plan Stud   | lent Attributes Student   | egrees   |                |                        |
| ſ | Nodes   | Student, Joe   |  | ID: 12345678  | *  |                |                        |
|   | Career Information  | Academic Career:   | Undergraduate  | Student Career Nbr: 0   | Car Req Term: 2003 Fall Quart                          | er             | View one or all plans. |
| ( | Program<br>Information:<br>Plan Change<br>information from Program Tab) | Status:<br>Effective Date:<br>Program Action:<br>Action Reason:            | Active in Program<br>08/23/2004<br>Plan Change<br>Change of Major via Office | Admit Term:<br>Effective Sequence:<br>Action Date:<br>Requirement Term:   | View All First I of   2003 Fall 1 08/23/2004 2003 Fall |                | Add or Delete Plan     |
|   | Plan 1: College   | *Academic Plan:<br>*Plan Sequence:   | STEVENSON C Stevenson  | Col<br>Degree:  | View 1 First 1.2 of                                    | +-             |                        |
|   | Academic Plans  | *Declare Date:<br>*Requirement Term:<br>*Advisement Status:                | 09/20/2003 E   | Degree Checkout Stat:<br>Student Degree Nbr:<br>Completion Term:          |  |                | Plan Requirement       |
|   | Plan 2: Major   | *Academic Plan:<br>*Plan Sequence:<br>*Declare Date:<br>*Requirement Term: | UND Indeclared   | Pro<br>Degree:<br><del>Degree</del> Checkout Stat:<br>Student Degree Nbr: | oosed Major  |                | Term (Catalog Year)**  |
|   |   | *Advisement Status:  | Refresh)<br>  Student Sub-Plan   Student Attribu                             | Completion Term:<br>(E+Add)<br>utes   Student Degrees                     | <b>週 Update/Display</b> ) (週 Include History) (億       | Correct Histor |                        |

Revised 7/11/2017

#### Page 3: Student Sub-Plan



\* Nodal tables in PeopleSoft can be confusing and may take some time to get used to. An example of nodal tables in PeopleSoft is a student's Career/Program/Plan tables. The Sub-Plan table is a node of the Plan table which are a node of Program which are node of Career values. This nodal structure is visually represented with blue bars across the page (here represented in blue/grey). The blue/grey line gets lighter as it grows off the original node.

\*\* Per academic policy student's may choose only one catalog year. Requirements can be attached to a student's Career, Program, Plan and Sub-Plan. At UCSC requirements are attached to the Program, Plan and SubPlan levels. The Career Requirement Term is an indication of a student's initial admission to the university. Because there are no requirements attaced to a student's Career and we want to retain a student's initial admit quarter, do not change the Career Requirement Term. However, requirement terms for the Program, Plan and SubPlan must match. If a student selects a later requirement term for one major, this new requirement term applies to all of their requirements.

## **Expected Graduation Term**

STEP 1: Navigate to "Student Program/Plan"

Navigate: Advisor Home Page > Advising and Curriculum > Career Program/Plan > Student Program/Plan

OR

NavBar > Navigator > Records and Enrollment > Career and Program Information > Student Program/Plan

STEP 2: Search for the Student

Enter data and click on Search. Some students, like the one below, have two career sequences (e.g., they attended Summer Session) so be sure to choose the "Undergrad" program.

| UC SANTA CRUZ   |                             | 10                       | 12           | 5             |
|---|-----------------------------|--------------------------|--------------|---------------|
| 🙆 Home  | 8                           | Help                     | \varTheta Si | gn Out        |
| Home > Manage Student Records > Track Student Careers > Use > Student Program/Plan                                      | New Wir                     | ndow                     |              |               |
| Student Program/Plan  |                             |                          |              |               |
| Find an Existing Value  |                             |                          |              |               |
| ID:   |                             |                          |              |               |
| Academic Career:  |                             |                          |              |               |
| Student Career Nbr:   |                             |                          |              |               |
| Campus ID:  |                             |                          |              |               |
| National ID:  |                             |                          |              |               |
| Last Name: STUDENT  |                             |                          |              |               |
| First Name: JOE   |                             |                          |              |               |
|   |                             |                          |              |               |
| Search Clear Basic Search   |                             |                          |              |               |
| Security Description  |                             |                          |              |               |
| Search Results<br>View All  |                             | First 🖪                  | -2 of 2      | ▶ Last        |
| ID Academic Student Program Institution<br>ID Career Career Short Name Gender Birth Campus ID National II<br>Career Nbr | National<br>D ID<br>Country | NID Short<br>Description | Last<br>Name | First<br>Name |
| Undergrad 1 UgrdNonDeg UCSC Male  | USA                         | <u>SSN</u>               |              |               |
| Undergrad 0 Undergrad UCSC Male   | USA                         | SSN                      |              |               |

#### STEP 3: Check Effective Date, Program Action and Add a Program Action

Check the Effective Date. If the effective date is a future dated row (today's date or later) please see the instructions on page 5.

Check the Program Action. If the program action displays Discontinuation (DISC) or Completion of Program (COMP) you will not be able to update the Expected Graduation Term. Students who have the Program Action of Data Change and Action Reason of Announced Candidacy should be directed to the Office of the Registrar to reschedule their candidacy.

Enter a new stack in the Student Program by clicking on the *button*. This will duplicate the previous stack with blank Program Action and Program Reason values. To complete the change in the expected graduation term, select the EGT and enter a new term.

| UC SANTA CRUZ          |                      |                |                       |            |                |                    |                  |            |            |
|------------------------|----------------------|----------------|-----------------------|------------|----------------|--------------------|------------------|------------|------------|
|                        |                      |                |                       |            |                | 🚷 Home             |                  | 🕜 Help     | 😝 Sign Out |
| me > Manage Student Re | cords > Track Studen | t Careers > Us | e > Student           | Program/P  | lan            |                    |                  | New Window |            |
| Student Program Stude  | ent Plan Student S   | Sub-Plan St    | udent <u>A</u> ttribu | tes Stud   | dent Degrees   |                    |                  |            |            |
| Student, Joe           |                      |                | ID: 1234              | 15678      | *              | 8                  | P (9)            |            |            |
| Academic Career:       | Undergraduate        | <u>C</u>       | areer Requir          | ement Terr | n Student Care | er Nbr: 0          |                  |            |            |
| Status:                | Active in Program    | n              |                       |            | views          | <u>Ali</u> First L | 1 of 2 <u>La</u> | -          |            |
| *Effective Date:       | 08/23/2004           |                |                       |            | Effective Sec  | uence:             | 1                |            |            |
| *Program Action:       | ٩                    |                |                       |            | Action Date:   |                    | 01/01/1900       |            |            |
| Action Reason:         | ٩                    |                |                       |            | Joint Prog Ap  | opr:               | 3                |            |            |
| *Academic Institution: | UCSCM Q              | UC Santa Cr    | uz                    |            |                |                    |                  |            |            |
| *Academic Program:     |                      | Undergradua    | ate                   |            | Admissions     |                    |                  |            |            |
| *Admit Term:           | 2038                 | 2003 Fall      |                       |            | From Applic    | ation              |                  |            |            |
| Requirement Term:      | 2038 9               | 2003 Fall      |                       |            | Application    | Program Nbr:       | 0                |            |            |
| Expected Grad Term:    | 2072                 | 2007 Spr       | *Campus:              | MAIN       | Q UCSC Main    | *Acad Load:        | Full-Time        | •          |            |

STEP 3A: Program Action and Reason Entry

#### Entry:

Program Action/Reason Values

**DATA** - Data Change for updating data in one's Program/Plan Program Reasons for DATA:

- **EXGT** Expected Grad Term Change
- **EXEN** Extension of Enrollment





Do not change the following fields. Changing may result in loss of the student data or

change in fees. ACADEMIC INSTITUTION ADMIT TERM ACADEMIC PROGRAM CAMPUS ACADEMIC LOAD



| UC SANTA CRUZ              |                      |                                    |                                |  |             | 120        |
|----------------------------|----------------------|------------------------------------|--------------------------------|--|-------------|------------|
|                            |                      |                                    |                                | 🙆 Home                                       | 🕜 Help      | 🔗 Sign Out |
| Home > Manage Student Reco | ords > Track Student | Careers > Use > Student Progr      | am/Plan                        |  | New Window  |            |
| Student Program Studer     | nt Plan Student S    | ub-Plan Student <u>A</u> ttributes | Student Degrees                |  |             |            |
| Stephen Moss               |                      | <b>ID:</b> 0233166                 | *                              | <b>1</b> 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 9           |            |
| Academic Career:           | Undergraduate        | Career Requiremen                  | t Term Student Caree           | r Nbr: 0                                     |             |            |
|                            |                      |                                    | <u>View A</u>                  | II First 🖪 1 of 2                            | Last        |            |
| Status:                    | Active in Program    |                                    |                                |  | + -         |            |
| *Effective Date:           | 08/23/2004           |                                    | Effective Sequ                 | Jence: 1                                     |             |            |
| *Program Action:           | Q                    |                                    | Action Date:                   | 01/01/1                                      | 900         |            |
| Action Reason:             | ٩                    |                                    | Joint Prog App                 | or: 🗆  |             |            |
| *Academic Institution:     | UCSCM                | UC Santa Cruz                      |                                |  |             |            |
| *Academic Program:         | UGRD Q               | Undergraduate                      | Admissions                     |  |             |            |
| *Admit Term:               | 2038 Q               | 2003 Fall                          | 📃 From Applica                 | ition  |             |            |
| Requirement Term:          | 2038                 | 2003 Fall                          | Application N<br>Application P | lbr:<br>Program Nbr: 0                       |             |            |
| Expected Grad Term:        | 2072                 | 2007 Spr *Campus: MAI              | N Q UCSC Main *                | Acad Load: Full-Ti                           | me 🛟        |            |
| Return to Search           | Pefresh              |                                    | 🗐 Add) 🖉 Update/Display) 🥭     | Include History) (SCorre                     | et History) |            |
|                            |                      |                                    |                                |  |             |            |

Expected Graduation Term

STEP 5: Check Work and Save

If you extend a student's enrollment, email Erin Burns (eaburns@ucsc.edu) in Financial Aid.

# Expected Graduation Term Changes with Future Effective-Dated Rows

Email registrar@ucsc.edu) the student name, ID and Expected Graduation Term. The Office of the Registrar will add the plan change to the quarter and the future effective dated row.